

Life Sciences Operations Automation

Mushroom Solutions delivers configurable automation solutions across clinical, regulatory, safety, and financial operations. Our CTOps platform provides a unified system for clinical trial workflows, while our solutions integrate with existing CTMS, EDC, and enterprise systems.

Reduce manual effort

Accelerate submissions

Improve compliance

Deliver studies faster

Our Capabilities



Clinical Trials & Data Management

Automate day-to-day study execution and oversight across CTMS, EDC, eSource, and site systems

- ◆ Patient recruitment and eligibility matching
- ◆ CTMS-based visit planning and tracking
- ◆ Protocol deviation tracking
- ◆ Source Data Verification (risk-based SDV)
- ◆ Query management and issue resolution



Supply Chain Optimization

Replace error-prone manual logistics with automated controls

- ◆ Serialization and shipment validation
- ◆ SAP exception reconciliation
- ◆ Partner system integrations
- ◆ Real-time tracking and audit trails
- ◆ Faster, compliant clinical supply operations



Finance Operations

Accelerate revenue and eliminate manual processes

- ◆ Lockbox and remittance automation
- ◆ Accounts receivable workflows
- ◆ Cash application acceleration
- ◆ SAP integration (RFC/BAPI)
- ◆ Reduced DSO and fewer exceptions



Regulatory & Compliance Oversight

Ensure continuous compliance with reduced manual oversight

- ◆ Protocol compliance and adherence monitoring
- ◆ Adverse event and safety signal tracking
- ◆ Automated regulatory reporting
- ◆ Global submission support (FDA, EMA)
- ◆ Inspection-ready audit trails and documentation

Solutions Across Life Sciences Workflows

We deliver configurable solutions tailored to each sponsor, CRO, and site — integrated with existing systems and governed by regulatory standards.

ICH M11 • ICH E2B(R3) • FDA • EMA • USDM • SPIRIT Compliant

Enables end-to-end digital data flow across clinical, safety, regulatory, and financial systems

CMC & eCTD Authoring

Accelerate regulatory document preparation

- Automated module ingestion
- Structured authoring with single source of truth
- Faster Module 3 and annual report generation
- Audit-ready eCTD submissions

Budget & Coverage Analysis

Automate site budgeting and clinical finance workflows

- Protocol-based site budget generation
- Coverage determination engine
- SOC classification
- Medicare billing rule alignment
- Site budget negotiation support
- Milestone-based payment tracking

Smart Study Design

Convert protocols into structured, digital assets

- Machine-readable protocol design
- Traceability across requirements and endpoints
- Amendment impact analysis
- Validation and publishing
- Reduced authoring and review time

CRA Operations Engine

Automate and standardize CRA workflows while maintaining full oversight

- Monitoring visit planning and tracking
- Site initiation, interim, and close-out visits
- Source Data Verification (risk-based SDV)
- Monitoring reports and follow-up tracking
- Risk-based monitoring and compliance alerts

Pharmacovigilance

Automate safety case processing from intake to submission

- Case intake and triage
- CIOMS narrative generation
- Signal detection support
- ICH E2B(R3)-compliant global submissions
- Faster, consistent, compliant safety reporting



669-213-4848



info@mushroom.solutions



www.mushroom.solutions

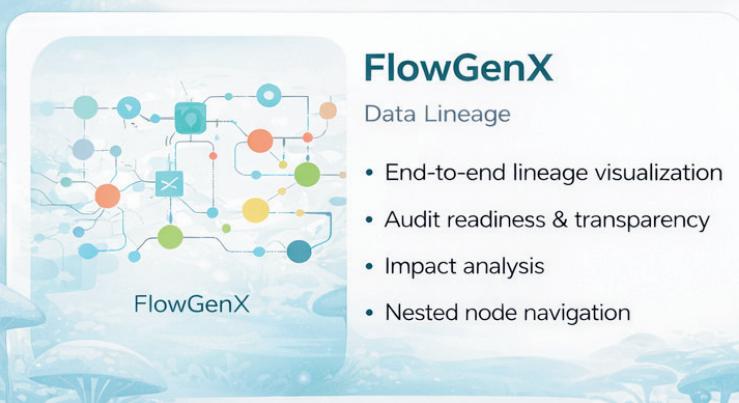
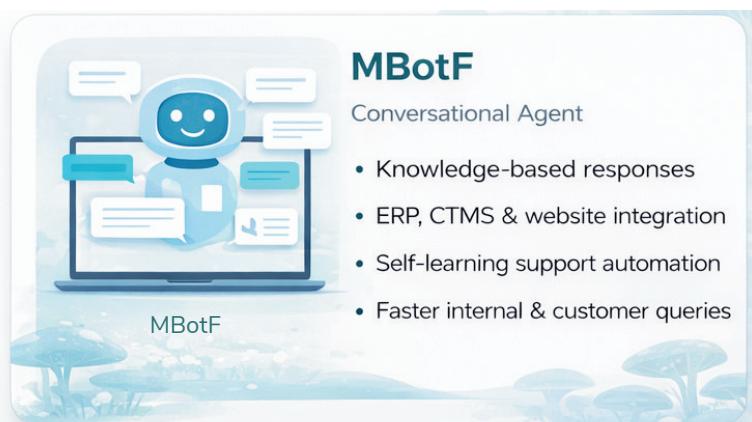
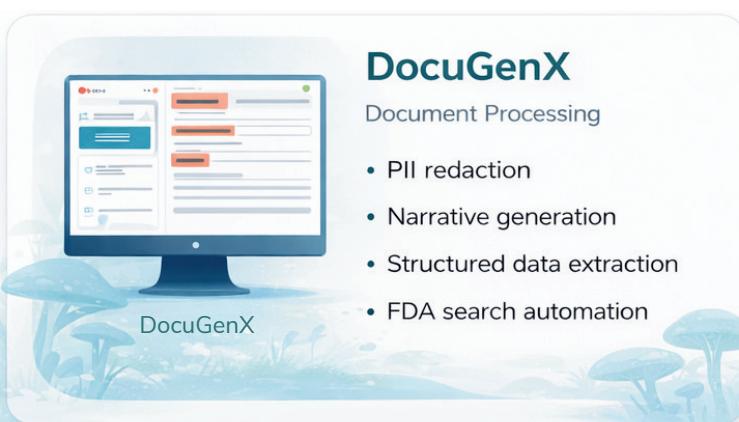
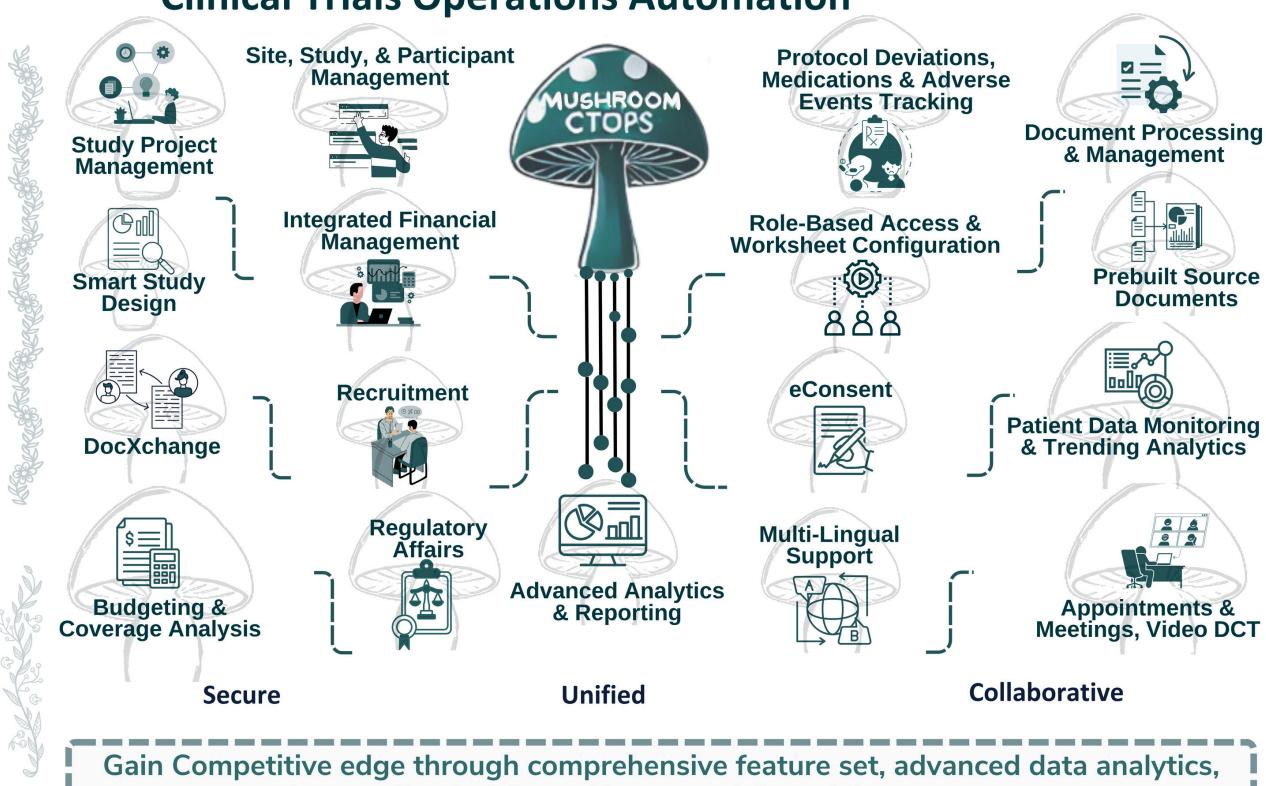


3 Ethel Rd Suite #317 Edison NJ 08817



A unified platform for clinical trial workflows—integrating CTMS processes, CRA monitoring, site operations, safety reporting, budgeting, and regulatory submissions with built-in compliance and audit readiness.

Clinical Trials Operations Automation



Why Us?

- Business-driven, outcome-focused automation
- Agentic AI with built-in human oversight
- End-to-end automation delivery, proven at scale
- Regulatory-first design with audit readiness